KNOWLEDGE-ORIENTED TECHNOLOGIES
IN HIGHLY AUTOMATED PRODUCTION

The expansion of Zadeh-Mamdani method in problems of fuzzy inference on knowledge is considered. A modified method of fuzzy inference is proposed and justified. The proposed method is based on interpretation of components of fuzzy Petri nets as production rules and solving of logical equations in the state space of membership functions of the model, followed by their defuzzification.

The process of perceptron learning as procedure of adjusting the weights and shifts to decrease the difference between target and real signals on its output, using a definite tuning (learning) rule is defined. Modified methods of gradient procedures based on the method of back-propagation for multilayer neural networks are developed.

Application of the proposed approaches based on advanced hybrid models with solving the problems of fuzzy inference and operative informed decision making allowed to reduce the time to identify, locate and eliminate the causes of failure on the set of alternatives, which is confirmed by experiment.

The method appears to be universal in decision-making problems and allows to increase the adequacy of hybrid model and the accuracy of decisions.

Keywords: Zadeh-Mamdani, modification, knowledge, rules, inference, Petri net, dichotomy, defuzzification.

NOMENCLATURE
∪ denotes the union of hybrid model components; ∨ denotes the maximum of fuzzy parameters; ∧ denotes the minimum of fuzzy parameters; * denotes the operation of element-wise vectors multiplication;
ANN stands for Artificial Neural Network; FKB stands for Fuzzy Knowledge Base; HM stands for Hybrid Model; PN stands for Petri Net; PR stands for Production Rule; 
a_k^M is the k-th element of output vector in M-th layer for the element from the q-th sample;
F is a fuzzy incidence function F : (P × T) ∪ (T × P);
L_k are predicates corresponding to space decisions;
I_n are predicates corresponding to logical decisions;
L' is a subset of production rules;
M_0 is a vector of fuzzy initial marking of fuzzy positions of a PN;
\{M_0\} is a set of production rules;
S is a finite set of positions in PN;
r is number of layer in ANN;
S^{(ANN)} is an ANN-based model;
S^{(k)} is a fuzzy state space;
M is a number of neurons in the layer;
T is a finite set of transitions in PN;
\{a_{ij}\} is a set of discrete time characteristics referred to transitions, positions and components of incidence functions, where i ∈ I, j ∈ J.

INTRODUCTION

It is known that construction of PN and their representation by FKB rules is less time consuming process than usual approaches in computer-aided design. Note that Zadeh-Mamdani approaches are more functional compared to Takagi-Sugeno-Kang method, resolution method and others. This fact has determined the direction of research.

The aim of the research is to develop a HM based on integration of PN and PR on knowledge in problems of fuzzy inference. The work is actual and important for the purpose of making decisions about the state of technological object under uncertainty. This is especially important for automated approach to design the FKB, where an algorithm of object functioning causes problems in its knowledge-based interpretation.

1 PROBLEM STATEMENT

Suppose a hybrid model \( S^{(k)}_{HM} \) [1] which operates on the object under parametric and structural uncertainty.

Some part of the data is implemented in the form of fuzzy production rules \( \{if / then_{\alpha}\} \), \( \alpha \in \mathbb{A} \), which produce the FKB.

In problems where the linear approximation is not enough, linear models do not work well, so it is necessary to consider the application of ANN in problems of reproducing the complex dependencies, classification and identification of objects.
For solving the applied problems in the work it is necessary:

– to propose and justify a new hybrid model based on the integration of PN, knowledge-based PR and ANN, as a means of selection of alternatives on the set of PN positions in problems of fuzzy inference;

– to solve the problem of ANN learning using methods based on gradient procedures;

– to propose and justify a modified method of fuzzy inference, based on interpretation of the components of fuzzy PN by production rules, solving the logical equations in a state space of membership functions and classifying the rules followed by defuzzification;

– to confirm the effectiveness of the approach by experiment;

– determine the prospects for further research.

2 REVIEW OF THE LITERATURE

Currently, there are many solutions for a wide class of problems, methods and models of intelligent control of production systems [2–4]. The main tools to implement the approaches are extensions of Petri nets [5] and knowledge-oriented methods and models based on fuzzy logic [5, 6], which help to decrease the degree of uncertainty of the solutions. ANN [7, 8] as an approach for modeling processes of different complexity is a universal tool of modeling, classification and pattern recognition.

The advantages of using the extended Petri nets for systems modeling are following:

– concurrency of processes representation;

– modeling of the dynamics of processes in the space of parameters state;

– convenient representation of determinism properties, probabilistic and fuzzy processes.

The main disadvantages of this approach are difficulty of continuous processes representation and existence of conflicts. This requires additional research.

Knowledge-oriented methods based on frame models, production rules, knowledge based on ontological spaces processing have an important advantage – that is, reducing uncertainty degree of processes and objects, as well as possibility of production rules reduction. This increases the performance in problems of inference. The disadvantage is the complexity of knowledge acquisition, tuning of membership functions of fuzzy processes and their interpretation.

The advantage of ANN is their focus on a wide class of problems of data mining in decision-making systems. The disadvantage is the complexity of training the ANN and interpretation of modeling results, determined by the nonlinear nature of the network structure.

In this paper, to implement the knowledge-oriented technologies, it is proposed to use new approaches for expansion and integration of hybrid models [1, 5], which have the advantages of partial models along with significant reduction of their disadvantages.

3 MATERIALS AND METHODS

Given PN in the form [1]:

\[ S^{(k)} = \{ P, T, F, M_0, L_n, L_k, \{ \tau_{ij} \} \} \] (1)

Components of model \( S^{(k)} \) (1) are defined in a fuzzy state space \( S^{(k)} \): \( \mu(k) \rightarrow [0, 1] \). Then HM can be represented as

\[ S^{(k)}_{HM} = S^{(k)} \cup \{ if \ then_{\alpha} \}, \alpha \in A, \] (2)

where \( \{ if \ then_{\alpha} \}, \alpha \in A \) is a set of fuzzy PR, \( \alpha \in A \) is a set of indexes of PR, \( \cup \) is a character that defines the union of HM components, expanded functionally for procedures of Zadeh-Mamdani fuzzy inference [9]:

\[ y' = \land x' \land \mu(x, y)_{HM}. \] (3)

Statement 1. If \( \exists \{ p_j \} \subset P, M \subset \{ M_0 \}, M_{p_j} > 0 \{ p_j \} \neq \emptyset \) for any subset of rules \( L' \), then fuzzy inference can be implemented on \( L' \).

The correctness of the statement is obvious, given that the implementation of the rules on \( L' \) reduces the cardinality of the set of rules \( \{ M_0 \} \), and this increases the speed of inference on rules.

Adequacy of fuzzy inference procedures (3) on model (2) is fully defined by interpretation (1). Indeed, let’s consider a computational algorithm fragment

\[ A \rightarrow^V M, \] (4)

for which, using the interpretation rules (1), we obtain (fig. 1).

Then, using the reflection shown in fig. 1, we construct a rule from (2):

\[ if \ x is \mu(x) \rightarrow \{small\} \ then \ y is \mu(y) \rightarrow \{average\} \] (5)

with terms of the linguistic variables:

\[ \mu(x) = \exp(-k_1 x^2) \] is \{small\}, \] (6)

\[ \mu(y) = \exp(-k_2 (x - \beta)^2) \] is \{average\}. \] (7)

![Figure 1 – Reflection of computational algorithm fragment](image)
In the paper the problem of learning and tuning the parameters of membership functions $\beta_k, \beta_l$ is also solved. For this purpose, we used the method of dichotomy [10].

Using fuzzy Mamdani relation [9]:

$$\mu(x, y) = \min(\mu(x), \mu(y)), \quad (8)$$

we construct a matrix of relations, set the vector $x'$ and find solution (5) based on (3) with further defuzzification based on mass center method. The adequacy of reflection of algorithm (4) is defined by setting in rule (5):

$$x \rightarrow \text{position } p_1, y \rightarrow \text{position } p_2,$$

that is reflection of input $A$ and output $M$ respectively of the algorithm (4). Similarly we can show the adequacy of reflection for other algorithm fragments, confirmed by experiment.

Further development of modeling processes, including continuous ones, makes it necessary to use alternative procedures to extend the models (2).

Artificial neural networks (ANN) [11] are extremely powerful modeling tools, which allow to reproduce very complex dependencies. In particular, neural networks are nonlinear by their nature. For many years linear modeling was the main modeling method in most areas, as it had well-designed optimization procedures. However, in problems where the linear approximation is not enough, linear models do not work well.

An important approach for further ANN models representation is perceptron [8], which is the most studied. Neuron used in the perceptron model has a step activation function $\text{hardlim}$ with strict limitations (fig. 2).

Each element of the perceptron input vector is weighed with appropriate weight $w_{ij}$, and their sum is the input of the activation function. Perceptron neuron returns 1, if activation function input $n > 0$, or 0, if $n > 0$.

Activation function with strict limitations allows the perceptron to classify input vectors, dividing the space of the inputs into 2 areas, as it is shown in fig. 3 for the perceptron with two inputs and shift.

Input space is divided into two areas by separating line $L$, which in two-dimensional case is defined by the following equation:

$$w^T p + b = 0. \quad (9)$$

This line is perpendicular to weight vector $w$ and is shifted by $b$. Input vectors above the line $L$ correspond to the positive potential of the neuron and, therefore, perceptron output for these vectors is equal to 1; vectors below the line correspond to perceptron output equal to 0.

When changing the values of shift and weights, border of line changes its position. Perceptron without shift always forms the separating line passing through the coordinate origin; adding the shift forms the line which doesn’t pass through the coordinate origin, as it is shown in fig. 3. If the dimension of the input vector is greater than 2, separating border appears to be a hyperplane.

Perceptron consists of a single layer including 5 neurons, as it is shown in fig. 4; weights $w_{ij}$ are transfer coefficients from $i^{th}$ output to $i^{th}$ neuron. Single-layer perceptron equation is as follows:

$$a = f(Wp + b). \quad (10)$$

Set of perceptron outputs (fig. 4) $\{a_\gamma\}, \gamma \in H$ is the object of learning, and this appears to be a non-trivial task.

Suppose that model (2) is defined. It is focused on the discrete processes $P^{(D)}$. The requirement of the processing of strongly nonlinear continuous processes made it necessary to create a model $S^{(k)}$. 

![Figure 2 – Perceptron model](image-url)

![Figure 3 – Input vectors classification](image-url)

![Figure 4 – Perceptron structure](image-url)
Statement 2. If we are given the model (2), its extension by assuming \( p \in P \mid p_j : M^{(ANN)} \neq \emptyset \) allows to expand the modeling and reliable decision-making area. Correctness of statement 2 is obvious, if we consider the functional possibilities of ANN.

Then model \( S^{(k)} \) can be represented in the following form:

\[ S^{(k)} = S^{(k)} \cup S^{(ANN)}. \]

Statement 3. Given a model (10), the set of alternatives for any position

\[ p_j \in P \mid M^{(ANN)} \neq \emptyset \] (11)
determines the development of processes \( D \) in the set of output transitions

\[ p_j \in \{p_i\} \mid \exists t_i \in \{t_j(out)\}, t_i \rightarrow D \] (12)
of the PN (1).

If the network (10) holds (11) and (12), then the problem of learning the network \( S^{(ANN)} \) occurs.

4 EXPERIMENTS

Define the process of perceptron learning as procedure of adjusting the weights and shifts to decrease the difference between target and real signals on its output, using a definite tuning (learning) rule. Training procedures are divided into two classes: supervised learning and unsupervised learning.

Once the initial weights and shifts of the neurons are set by user or using random number generator, the network is ready to start its training procedure [5]. The most important learning methods can be considered the methods based on gradient learning procedures. Neural networks designed to solve practical problems can contain up to several thousands of adjustable parameters, so calculation of the gradient may require a rather high cost of computing resources. Given the specificity of multilayer neural networks, there are developed special methods of calculating the gradient, among which we should highlight the back-propagation method.

The term «back-propagation» refers to the process with which derivatives of the error functional by network parameters can be calculated. This process can be used in combination with different optimization strategies. There are also a lot of variations of back-propagation algorithm.

Consider the expression for the gradient of quality criterion by weighting coefficients for the output layer \( M \) of the network:

\[
\frac{\partial J}{\partial w_{ij}} = \frac{\partial}{\partial w_{ij}} \left( \frac{1}{2} \sum_{q=1}^{Q} \sum_{k=1}^{Q} \left( y_j^{q,i} - y_j^{q,i} \right)^2 \right) = \frac{1}{2} \sum_{q=1}^{Q} \left( y_j^{q,i} - y_j^{q,i} \right) \frac{\partial \phi^{(q,i)}}{\partial w_{ij}},
\]

\[ i = 1, \ldots, S^M, \quad j = 0, \ldots, S^{M-1}. \] (13)

Functioning rule of layer \( M \) is as follows:

\[
a_k^{qM} = f_M \left( \sum_{l=0}^{S^{M-1}} w_{ij}^{l} a_j^{(M-1)} \right), \quad m = 1, \ldots, S^M. \]

From the equation (13) we receive:

\[
\frac{\partial J}{\partial w_{ij}} = \sum_{q=1}^{Q} \frac{\partial}{\partial w_{ij}} \left( f'(n_i^{qM}) a_j^{(M-1)} \right), \quad k, i
\]

(15)

Substituting (15) into (13) we obtain:

\[
\frac{\partial J}{\partial w_{ij}} = \sum_{q=1}^{Q} \left( f'(n_i^{qM}) \right) f_n^{(M-1)} a_j^{(M-1)}. \]

If we denote

\[
\Delta_i^{qM} = \left( t_i^{qM} - a_i^{qM} \right) f_n^{(M-1)}, \quad i = 1, \ldots, S^M, \]

(16)

we receive:

\[
\frac{\partial J}{\partial w_{ij}} = -\sum_{q=1}^{Q} \Delta_i^{qM} a_j^{(M-1)}, \quad i, j = 1, \ldots, S^M. \]

(17)

After calculating the weights \( w_{ij}^{M-1} \) of layer \( M-1 \), we receive the following general formula:

\[
\frac{\partial J}{\partial w_{ij}} = -\sum_{q=1}^{Q} \Delta_i^{q(r-1)} a_j^{(r-1)}, \quad i = 1, \ldots, S^r, \quad j = 0, \ldots, S^{r-1},
\]

(18)

where

\[
\Delta_i^{q(r-1)} = \left( \sum_{k=1}^{S^{r+1}} \Delta_i^{q(r+1)} w_{k}^{(r+1)} \right) f_n^{(r+1)}, \quad r = 1, \ldots, M-1,
\]

\[
\Delta_i^{qM} = \left( t_i^{qM} - a_i^{qM} \right) f_n^{(M-1)}, \quad i = 1, \ldots, S^M. \]

(19)

Fig. 5 shows a diagram of calculations [12] corresponding to the expression (19).

In this diagram symbol ✫ denotes multiplication of vectors \( \Delta \) and \( a^T \).

5 RESULTS

In our research the system of statements justifying the extension of hybrid models in the form of integration of PN, fuzzy PR and ANN is formulated. The development of such models has allowed to implement the effective management of intellectual processes.

For ANN training gradient procedures on the basis of back-propagation of errors are proposed. In fig. 6 we can see the dependency between the number of performed training iterations and resulting error. This graph is built using function train in Matlab.
positions in fuzzy inference problems. The problem of ANN training by methods based on the gradient procedures is formulated and solved. Modified method of fuzzy inference is proposed and justified. This method is based on the interpretation of the components of fuzzy PN by production rules and logical equations solving in the state space of membership functions of the model, and also rules classification with further defuzzification. Experiment confirmed the effectiveness of the approach. The prospects of further studies are identified.

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ЗНАНИЕ-ОРИЕНТИРОВАННЫЕ ТЕХНОЛОГИИ В ВЫСОКОАВТОМАТИЗИРОВАННЫХ ПРОИЗВОДСТВАХ

Рассматривается расширение метода Заде-Мамдани в задачах нечеткого логического вывода, основанный на знаниях. Предложен и обоснован модифицированный метод нечеткого логического вывода, основанный на интерпретации компонент нечетких сетей Петри как правил продукции и решений логических уравнений в пространстве состояний функций принадлежности модели с последующей дефазификацией.

Определен процесс обучения персептрона как процедуры настройки весов и смещений с целью уменьшить разность между желаемым (целевым) и истинным сигналами на его выходе, используя некоторое правило настройки (обучения). Для многослойных нейронных сетей разработаны модифицированные методы градиентных процедур, основанных на методе обратного распространения ошибки.

Применение предлагаемых подходов на основе расширенных гибридных моделей с решением задач нечеткого логического вывода и оперативного принятия обоснованных решений показало на множестве альтернатив сократить время выявления, локализации и ликвидации причин отказа, что подтверждено экспериментом.

Метод является универсальным в задачах принятия решений и позволяет повысить адекватность гибридных моделей и точность принятия решений.

Ключевые слова: Заде-Мамдани, модификация, знания, правила, логический вывод, сети Петри, дихотомия, дефазификация.

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